

Point of Sale

Notes

- App isn't opened yet
- Start from Windows desktop
- There's a desktop icon people use to start the program
- All screens assume 1024x768 as smallest resolution, with a liquid layout in the app



Notes

- As the app launches, this loading screen displays
- The store’s logo, app version number, and legal information also displays
- A progress bar fills up as the app loads, showing components as the app loads

Point of Sale - <Client Name>

X

Please log in

Username

Password

Log in

Are you a new employee?

Create account


Point of Sale - <Client Name>

8:53 AM
Saturday

- ## Notes
- Once loaded, the app displays a login screen
 - A user can enter their username and password to log in
 - New employees can create an account to start their work at the store

○ Point of Sale - <Client Name>

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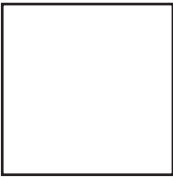
X

<Client Name>

○ <User First Name> <User Last Name>

▼




Daily Work



Create Work Order

My Tasks

○



○ Point of Sale - <Client Name>

○

○

○

8:53 AM
Saturday

- ## Notes
- Once logged in, the user sees the app’s homescreen for their role
 - The client’s (store’s) name is displayed in the top menu
 - The upper-right of the app displays the user’s picture, first name, last name
 - Clicking in the upper-right opens a menu for the user to go to their profile, settings, and log out
 - Any tasks the user has displays on the right
 - Clicking on “Create Work Order” starts the process of creating a new work order

Point of Sale - <Client Name>

X

<Client Name>

<User First Name> <User Last Name> v

New Work Order Details

All fields are required unless otherwise indicated.

Date started (MM/DD/YYYY)

07

05

2014

Work performed

Employee assigned

No employee selected

Select employee...

Is this work order related to other work orders?

Yes No

Cancel

Next

Point of Sale - <Client Name>

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Saturday

- Notes
- Creating a new work order is broken into two steps
 - The first step allows the user to put in the date the store started the work order, what work will be done, who will be doing the work, and if the work order is related to other work orders
 - Clicking “Cancel” exits the process
 - Clicking “Next” takes the user to the next step in the process

○ Point of Sale - <Client Name>

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X

<Client Name>

○ <User First Name> <User Last Name>

▼

Customer Information

All fields are required unless otherwise indicated.

Customer for work order

No cusrtomer selected

Select employee...

New customer...

Cancel

Back

Next

○

○ Point of Sale - <Client Name>

○

○

○

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Saturday

Notes

- The next step allows the user to select a customer or create a new one to associate to the work order
- Clicking “Select employee...” allows the user to select a customer
- Clicking “New customer...” allows the user to create a new customer to use for the work order and for future business with the store

Point of Sale - <Client Name>

X

<Client Name>

<User First Name> <User Last Name> v

Customer Information

All fields are required unless otherwise indicated.

Customer for work order

John Smith

Select employee...

New Customer...

John Smith

123 Somewhere St

Lexington, KY 40705

(859) 775-9876

john.r.smith@gmail.com

Default credit card

Visa (...7765) - expires 05/2015

Edit

Cancel

Back

Place work order

Point of Sale - <Client Name>

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Saturday

Notes

- After selecting or creating a new customer, the appropriate information displays
- The customer’s picture, information, and default payment type appears
- Clicking on “Edit” allows the user to edit the customer’s information
- Clicking on “Back” takes the user back to the previous screen to update the work order details
- Clicking on “Place work order” creates the work order for the store

Point of Sale - <Client Name>

X

<Client Name>

<User First Name> <User Last Name> v

Your Work Order has been Placed

Date started

07/05/2014

Work performed

Customer called to request setup of their wireless network and wireless printer

Employee assigned

Frank M Williams

Is this work order related to other work orders?

No

Customer

John Smith

Credit card

Visa (...7765) - expires 05/2015

View customer info

Finish

Point of Sale - <Client Name>

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Saturday

Notes

- Once complete, the app displays a confirmation page, listing all of the details of the work order

- Clicking on “View customer info” displays all relevant customer info

- Clicking on “Finish” takes the user back to the app’s homescreen